



# AGENDA: 14<sup>th</sup> Nov.

VENUE: Deutsche Messe,  
Room 1A (Convention Center)

09:00	09:20	<b>Opening</b>	<p><b>Welcome by the exhibition organiser</b> Dr. Reinhard Grandke, DLG</p> <p><b>Foreword by Bioenergy Europe's president</b> Didzis Palejs, Bioenergy Europe</p>
09:20	10:45	<b>Market trends &amp; perspectives</b>	<p>Statistics, trends and market data on the development of different bioenergy sectors (heat, electricity and transport) over the last year – with a focus on Germany. The session will present why Europe can rely on bioenergy as a renewable in the years to come.</p> <p><i>Moderated by Didzis Palejs, Bioenergy Europe</i></p> <p><b>Updates on EU markets</b> Cristina Calderòn, Bioenergy Europe</p> <p><b>Updates on the German market</b> Matthias Held, German Bioenergy Association</p> <p><b>Updates on pellets (residential use)</b> Gilles Gauthier, Bioenergy Europe</p> <p><b>Living beyond 2027: Outlook for industrial wood pellets</b> John Bingham, Hawkins Wright</p> <p><b>Why oil boilers sell five times better than pellet ones in Germany, and how to change that</b> Stefan Ortner, ÖkoFEN</p> <p><b>Q&amp;A session with Slido</b></p>
10:45	11:15	<i>Coffee-break</i>	
11:15	12:00	<b>Towards 2050</b>	<p>Bioenergy is a multifaceted industry, representing plenty of technologies and feedstocks. How will it contribute to the energy transition and what will its role be towards 2050?</p> <p><b>Keynote Speech: Bioenergy Europe's 2050 Vision</b> Jean-Marc Jossart, Bioenergy Europe</p> <p><b>Panel Debate + Q&amp;A</b> Jean-Marc Jossart, Bioenergy Europe (<i>moderator</i>) John Bingham, Hawkins Wright Matthias Held, German Bioenergy Association Stefan Ortner, ÖkoFEN</p>
12:00	13:00	<b>Ahead of implementation: EU sustainability criteria</b>	<p>For the first time, the new Renewable Energy Directive (REDII) sets EU-wide sustainability criteria for solid and gaseous biomass. After a presentation of the criteria themselves, this session will discuss how</p>

economic operators will show compliance with the sustainability criteria and their impact on future market developments of bioenergy.

**New sustainability criteria and their implementation**

Giulio Volpi, European Commission DG ENER

**Panel debate + Q&A**

Laura Craggs, DRAX (*moderation*)

Giulio Volpi, European Commission

Thomas Siegmund, REDCert

Justin Tait, Enviva

Susanna Pflüger, European Biogas Association

Anna-Liisa Myllynen, Stora Enso

13:00 14:00

*Lunch*

14:00 15:00

**Biomass for heating: challenges and opportunities**

Following the COP 21 agreement, the recently agreed Clean Energy Package for 2030 gives a new impetus to the decarbonisation of heating & cooling sector, opening the way to new opportunities for bioenergy. After a presentation identifying the new opportunities, the panel will share the vision of the industry.

**What's new in EU policy?**

Nathalie Hemeleers, Bioenergy Europe

**Panel debate + Q&A**

Nathalie Hemeleers, Bioenergy Europe (*moderator*)

Christian Rakos, ProPellets Austria

Kamila Waciega, Veolia

Marco Palazzetti, Palazzetti

Mark Lebus, LC Energy

15:00 15:30

*Coffee-break*

15:30 16:30

**Agriculture**

The post-2020 Common Agricultural Policy reform proposal was published in June 2018 and is currently under discussion. The panel will explore opportunities for the bioenergy sector and discuss challenges lying ahead.

**Opportunities within the CAP reform**

Dan Burgar Kuželički, European Commission DG AGRI

**Panel debate + Q&A**

Giulia Cancian, Bioenergy Europe (*moderator*)

Dan Burgar Kuželički, European Commission DG AGRI

Manolis Karampinis, CERTH

Carsten Neumeister, Salixenergi Europa AB

Patryk Dunal, Enea

16:30 17:00

**Take-home messages**

Jean-Marc Jossart, Bioenergy Europe



**Bioenergy**  
EUROPE

WORKING GROUP  
**PELLETS**

**AGENDA: 15<sup>th</sup> Nov.**

Room 'Casablanca', Hall 19

**RESTRICTED ACCESS EVENT**

ACCESS TO BIOENERGY EUROPE'S WORKING GROUP EVENTS IS TYPICALLY RESERVED FOR BIOENERGY EUROPE MEMBERS. HOWEVER, NON-MEMBERS CAN ATTEND ONE EVENT AS A TRIAL, SUCH AS THIS PELLET WORKSHOP. INTERESTED, BUT NOT A MEMBER? COME TO ROOM CASABLANCA, HALL 19, AND TELL US WHY YOU'D LIKE TO ATTEND.

**09:00 Welcome coffee**

**09:30 Safety**

Representatives from WPAC (Wood Pellet Association of Canada) Safety Committee will share their experience on safety, allowing the Canadian industry to drastically decrease the number of incidents in only a few years.

*Scott Bax, Senior Vice President Operations, Pinnacle Renewable Energy  
Gordon Murray, Executive Director, WPAC*

**11:30 Pellet industry future**

A debate will be organised, with the support of industrial players, to develop a prospective view over the future market developments. Various aspects as the potential of biorefining, the integration of the industry, the flourishing of small-scale plants will be touched during this session.

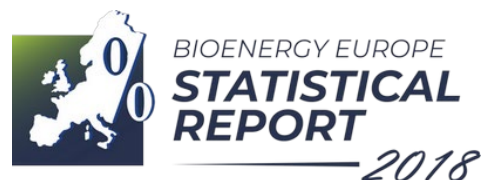
*Alan Sherrard, Editor in Chief, Bioenergy International*

**12:45 Next workshop planning**

**13:00 Closing workshop**

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**EXTRA ACTIVITIES: 15<sup>th</sup> Nov.**



**13:00 to 13:45**

**Launch & Presentation of Bioenergy Europe's  
2018 Statistical Report**

**HALL 25, BOOTH L13 (PUBLIC)**